



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

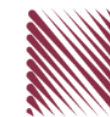
17th October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, October 17, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,822.53	186.38	2.81%	-6.44%	7,660.99	6,561.86	40.39	1.63	31.20	4.22
Premier Index	7,488.02	235.77	3.25%	-7.73%	8,592.03	7,176.53	30.98	1.86	33.18	4.73
Main Index	5,559.97	64.85	1.18%	-0.66%	5,810.63	5,211.56	9.41	0.88	24.68	2.52
NIC 50 Index	8,628.42	260.45	3.11%	-5.01%	9,634.57	8,312.97	30.28	1.86	33.18	4.73

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	80.85	295.82
Premier Index	68.01	174.53
Main Index	12.84	121.29
NIC 50 Index	79.20	248.59

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	80	35	35
Premier Index	22	2	1
Main Index	58	33	34
NIC 50 Index	41	5	4

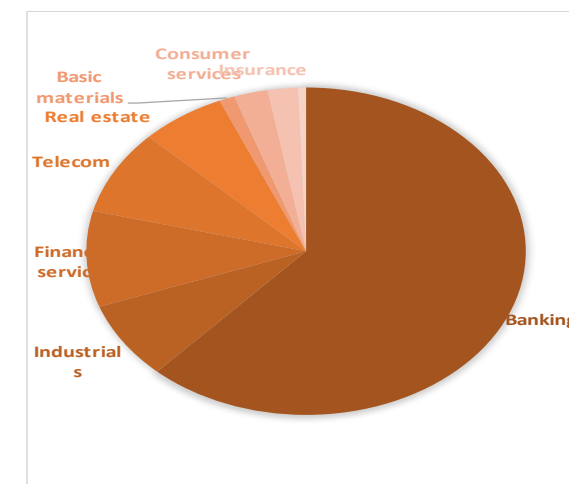
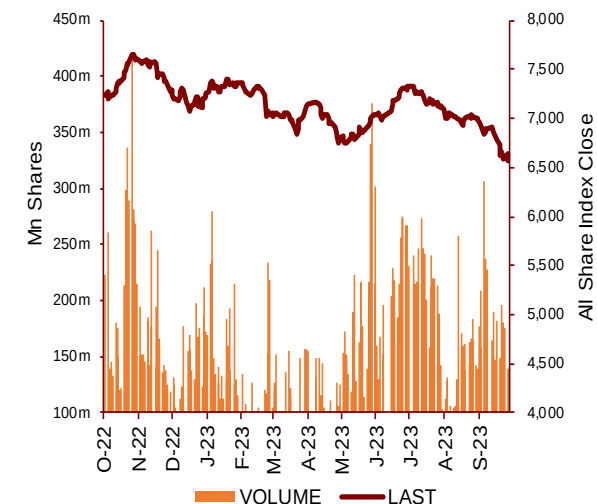
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Ektitab Holding	0.021	216,035	28.13%
IFA Hotels and Resorts	0.314	1,128,416	18.94%
Gulf North Africa Holding	0.177	464,683	9.26%
Automated Systems	0.087	1,145	8.75%
Ahli United Bank	0.266	449,631	8.57%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.048	713	-9.43%
Warba Capital Holding	0.120	14,043	-6.98%
Kuwait Emirates Holding Co	0.032	0	-4.99%
Al Madar Investment	0.082	284	-4.90%
National Cleaning	0.031	3,348	-2.82%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.732	17.00	3.10%
National Bank of Kuwait	0.903	11.73	4.39%
Mobile Telecommunications	0.500	8.97	8.23%
Gulf Bank	0.257	4.13	1.18%
Boubyan Bank	0.607	3.17	2.02%

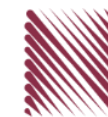
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.732	23.42	3.10%
Mobile Telecommunications	0.500	18.33	8.23%
Kuwait International Bank	0.157	16.81	1.95%
Gulf Bank	0.257	16.00	1.18%
Aayan Leasing and Investme	0.158	13.32	4.64%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,662.33	50.130	3.11%	-10.1%	1,878.3	1,588.7	24.622	1.17	19.14	2.97
Industrials	902.00	22.980	2.61%	-18.5%	1,153.2	871.3	3.044	0.94	25.89	3.05
Financial services	1,221.42	21.920	1.83%	-4.6%	1,389.2	1,155.2	3.766	0.98	44.20	2.62
Telecom	1,092.32	57.420	5.55%	-12.4%	1,267.2	1,019.4	3.327	1.20	11.30	3.77
Real estate	1,184.23	10.260	0.87%	-2.9%	1,288.6	1,071.7	2.492	0.69	24.12	1.83
Basic materials	801.28	0.830	0.10%	-7.5%	980.0	798.8	0.451	1.51	8.67	12.17
Consumer services	585.00	-5.140	-0.87%	23.0%	629.9	437.7	0.989	2.65	12.09	2.82
Insurance	2,224.09	-0.840	-0.04%	43.5%	2,254.5	1,481.4	0.887	1.00	16.02	4.49
Health care	469.66	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.66	12.01	1.81
Energy	907.17	-6.040	-0.66%	-19.8%	1,242.7	893.6	0.184	0.70	8.87	2.38
Utilities	473.68	7.890	1.69%	-5.9%	547.4	447.4	0.198	1.63	14.52	6.78
Consumer goods	1,496.75	27.020	1.84%	-1.2%	1,760.6	1,351.5	0.177	1.10	73.75	1.19
Technology	632.92	50.920	8.75%	-16.4%	800.3	524.5	0.009	0.78	NM	-
	6,822.53	186.38	2.81%	-6.4%	7,661.0	6,561.9	40.39	1.63	31.20	4.22



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



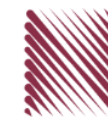
Premier Market

Tuesday, October 17, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.903	0.038	4.39%	1.74	13.65	3.91	7,161	0%	-12%	11.73	13.03	13.1%	1.6%	1.089	0.838	23.11%
Kuwait Finance House	0.732	0.022	3.10%	1.87	19.06	2.37	10,731	0%	-2%	17.00	23.42	13.5%	2.2%	0.805	0.700	34.64%
Mobile Telecommunications	0.500	0.038	8.23%	1.75	10.30	7.58	2,164	3%	-11%	8.97	18.33	17.3%	5.4%	0.629	0.455	6.98%
Boubyan Bank	0.607	0.012	2.02%	2.49	40.17	0.95	2,405	1%	-19%	3.17	5.25	6.7%	0.8%	0.801	0.579	7.76%
Agility Public Warehousing	0.534	0.018	3.49%	0.72	19.82	0.00	1,363	-4%	-26%	2.44	4.59	4.1%	2.9%	0.820	0.509	4.40%
Mabanee Co.	0.837	0.000	0.00%	1.87	17.47	1.58	1,102	1%	5%	0.82	0.98	11.1%	5.5%	0.894	0.680	3.56%
Gulf Bank	0.257	0.003	1.18%	1.19	12.81	3.75	864	-2%	-14%	4.13	16.00	9.6%	1.0%	0.338	0.246	2.79%
Burgan Bank	0.174	0.002	1.16%	0.67	17.65	4.43	600	-4%	-17%	0.49	2.79	3.8%	0.7%	0.229	0.168	1.94%
Human Soft Holding	3.200	0.084	2.70%	3.90	9.38	12.23	409	2%	-5%	1.41	0.44	40.5%	32.8%	3.845	2.972	1.32%
Warba Bank	0.186	0.004	2.20%	1.01	26.27	1.60	383	1%	-18%	1.00	5.41	3.9%	0.4%	0.250	0.177	1.24%
Boubyan Petrochemical	0.657	0.001	0.15%	1.40	12.30	9.15	351	-5%	-18%	0.49	0.74	11.1%	6.2%	0.856	0.654	1.13%
Kuwait Projects Company Holding	0.117	0.001	0.86%	0.68	29.25	0.00	532	1%	4%	0.99	8.45	1.9%	0.2%	0.147	0.099	1.72%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.003	1.69%	1.63	14.52	6.78	198	-3%	-4%	0.07	0.38	12.4%	2.9%	0.208	0.170	0.64%
National Industries Group Holding	0.207	0.005	2.48%	0.99	146.81	2.36	467	4%	0%	2.18	10.58	0.8%	1.2%	0.240	0.181	1.51%
Boursa Kuwait Securities Co	1.775	0.086	5.09%	6.27	22.69	5.03	356	-4%	-13%	0.28	0.16	32.3%	19.1%	2.410	1.652	1.15%
Kuwait International Bank	0.157	0.003	1.95%	0.59	16.32	2.37	241	4%	-12%	2.63	16.81	3.0%	0.5%	0.195	0.147	0.78%
Jazeera Airways	1.454	0.044	3.12%	10.10	16.87	5.53	320	-2%	-23%	0.09	0.06	61.1%	7.0%	2.200	1.405	1.03%
Alafco Aviation Lease and Finance	0.167	0.002	1.21%	0.73	NM	0.00	159	-2%	-18%	0.02	0.11	-16.4%	-3.6%	0.220	0.162	0.51%
Mezzan Holding	0.500	-0.005	-0.99%	1.48	73.75	2.38	155	-2%	27%	0.26	0.51	2.0%	1.1%	0.540	0.345	0.50%
Gulf Cable and Electrical Industries Group	1.120	0.031	2.85%	1.04	12.52	5.51	233	-5%	-8%	1.02	0.93	8.3%	NM	1.340	0.999	0.75%
National Investments	0.214	0.008	3.88%	0.97	167.19	13.59	171	-6%	-10%	0.82	3.86	0.5%	0.2%	0.292	0.183	0.55%
Alimtiyaz Investment Group	0.059	0.001	1.74%	0.37	NM	15.65	60	-9%	-22%	0.09	1.55	-2.0%	-0.6%	0.087	0.053	0.19%
Kuwait Real Estate	0.163	0.003	1.88%	1.16	15.01	1.82	150	-1%	55%	1.04	6.38	7.9%	2.9%	0.170	0.100	0.48%
Integrated Holding	0.461	0.005	1.10%	1.92	37.24	3.29	117	8%	25%	0.47	1.03	5.1%	3.3%	0.473	0.321	0.38%
ALI ALGanim	1.054	-0.006	-0.57%	8.02	12.01	6.51	289	-9%	31%	2.14	2.02	35.1%	14.5%	1.287	0.782	0.93%
Kuwait Investment	0.126	0.003	2.44%	4.88	8.93	4.07	66	-2%	-17%	0.06	0.46	6.6%	4.2%	0.156	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.172	0.006	3.61%	5.59	32.64	2.36	140	-6%	53%	0.66	3.88	3.7%	3.1%	0.195	0.099	0.45%
Aayan Leasing and Investment	0.158	0.007	4.64%	5.43	9.27	4.97	105	-2%	19%	2.08	13.32	12.6%	8.4%	0.171	0.112	0.34%
Commercial Real Estate	0.100	0.000	0.30%	4.92	18.21	2.92	178	1%	4%	0.38	3.82	3.4%	2.0%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.757	0.015	2.02%	6.27	22.42	2.70	136	3%	23%	0.41	0.55	8.9%	3.6%	0.785	0.566	0.44%
GFH Financial Group	0.078	0.001	1.43%	5.23	8.65	6.34	271	-2%	3%	0.68	8.70	10.5%	1.2%	0.095	0.069	0.88%
Total		235.77	3.25%	1.86	33.18	4.73	30,979	-0.4%	-7.7%	63.74	141.79					100%

DAILY MARKET COVERAGE REPORT

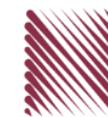
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.903	0.038	4.39%	1.74	13.6	3.91	7,161	-0.3%	-12.0%	13.1%	1.6%
Kuwait Finance House	0.732	0.022	3.10%	1.87	19.1	2.37	10,731	-0.1%	-2.2%	13.5%	2.2%
Mobile Telecommunications	0.500	0.038	8.23%	1.75	10.3	7.58	2,164	2.7%	-11.2%	17.3%	5.4%
Boubyan Bank	0.607	0.012	2.02%	2.49	40.2	0.95	2,405	0.7%	-19.4%	6.7%	0.8%
Agility Public Warehousing	0.534	0.018	3.49%	0.72	19.8	0.00	1,363	-4.5%	-25.8%	4.1%	2.9%
Mabane Co.	0.837	0.000	0.00%	1.87	17.5	1.58	1,102	1.3%	4.6%	11.1%	5.5%
Gulf Bank	0.257	0.003	1.18%	1.19	12.8	3.75	864	-1.5%	-14.1%	9.6%	1.0%
Burgan Bank	0.174	0.002	1.16%	0.67	17.6	4.43	600	-4.4%	-16.6%	3.8%	0.7%
Human Soft Holding	3.200	0.084	2.70%	3.90	9.4	12.23	409	2.0%	-4.5%	40.5%	32.8%
Warba Bank	0.186	0.004	2.20%	1.01	26.3	1.60	383	0.5%	-18.5%	3.9%	0.4%
Boubyan Petrochemical	0.657	0.001	0.15%	1.40	12.3	9.15	351	-5.1%	-17.9%	11.1%	6.2%
Kuwait Projects Company Holding	0.117	0.001	0.86%	0.68	29.3	0.00	532	0.9%	4.5%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.003	1.69%	1.63	14.5	6.78	198	-3.2%	-4.3%	12.4%	2.9%
National Industries Group Holding	0.207	0.005	2.48%	0.99	146.8	2.36	467	3.5%	0.2%	0.8%	1.2%
Boursa Kuwait Securities Co	1.775	0.086	5.09%	6.27	22.7	5.03	356	-4.0%	-13.5%	32.3%	19.1%
Kuwait International Bank	0.157	0.003	1.95%	0.59	16.3	2.37	241	3.9%	-12.4%	3.0%	0.5%
Jazeera Airways	1.454	0.044	3.12%	10.10	16.9	5.53	320	-1.8%	-23.5%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.167	0.002	1.21%	0.73	NM	0.00	159	-1.8%	-17.7%	-16.4%	-3.6%
Mezzan Holding	0.500	-0.005	-0.99%	1.48	73.7	2.38	155	-1.6%	27.2%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.120	0.031	2.85%	1.04	12.5	5.51	233	-5.0%	-7.8%	8.3%	6.4%
National Investments	0.214	0.008	3.88%	0.97	167.2	13.59	171	-6.1%	-9.7%	0.5%	0.2%
Alimtiarz Investment Group	0.059	0.001	1.74%	0.37	NM	15.65	60	-9.3%	-21.9%	-2.0%	-0.6%
Kuwait Real Estate	0.163	0.003	1.88%	1.16	15.0	1.82	150	-1.2%	55.5%	7.9%	2.9%
Integrated Holding	0.461	0.005	1.10%	1.92	37.2	3.29	117	8.1%	24.6%	5.1%	3.3%
ALI ALGanim	1.054	-0.006	-0.57%	3.72	12.0	6.51	289	-9.1%	30.9%	35.1%	14.5%
Kuwait Investment	0.126	0.003	2.44%	0.58	8.9	4.07	66	-2.3%	-17.1%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.172	0.006	3.61%	1.29	32.6	2.36	140	-5.5%	52.6%	3.7%	3.1%
Aayan Leasing and Investment	0.158	0.007	4.64%	1.13	9.3	4.97	105	-1.9%	18.8%	12.6%	8.4%
Commercial Real Estate	0.100	0.000	0.30%	0.62	18.2	2.92	178	1.1%	4.1%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.757	0.015	2.02%	1.97	22.4	2.70	136	2.9%	23.5%	8.9%	3.6%
GFH Financial Group	0.078	0.001	1.43%	0.93	8.7	6.34	271	-1.9%	2.6%	10.5%	1.2%
Total		235.77	3.25%	1.86	33.18	4.73	30,690	-0.4%	-7.7%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,488	235.77	3.25%	7,626	7,837	33	30,690	-0.4%	-7.7%	8,592	7,177

Top 5 Performrs (Today`s Price Change)

Mobile Telecommunications	0.500	0.038	8.23%	0.499	0.529	57	2,164	2.7%	-11.2%	0.629	0.455
Boursa Kuwait Securities Co	1.775	0.086	5.09%	1.902	1.907	38	356	-4.0%	-13.5%	2.410	1.652
National Bank of Kuwait	0.903	0.038	4.39%	0.908	0.972	48	7,161	-0.3%	-12.0%	1.089	0.838
National Investments	0.214	0.008	3.88%	0.228	0.230	33	171	-6.1%	-9.7%	0.292	0.183
Agility Public Warehousing	0.534	0.018	3.49%	0.571	0.606	51	1,363	-4.5%	-25.8%	0.820	0.509

Middel Performrs (Today`s Price Change)

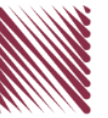
Jazeera Airways	1.454	0.044	3.12%	1.606	1.765	48	320	-1.8%	-23.5%	2.200	1.405
Kuwait Finance House	0.732	0.022	3.10%	0.740	0.749	47	10,731	-0.1%	-2.2%	0.805	0.700
Human Soft Holding	3.200	0.084	2.70%	3.210	3.418	53	409	2.0%	-4.5%	3.845	2.972
National Industries Group Holding	0.207	0.005	2.48%	0.215	0.205	58	467	3.5%	0.2%	0.240	0.181
Warba Bank	0.186	0.004	2.20%	0.193	0.214	50	383	0.5%	-18.5%	0.250	0.177
Boubyan Bank	0.607	0.012	2.02%	0.611	0.654	51	2,405	0.7%	-19.4%	0.801	0.579
Kuwait Real Estate	0.163	0.003	1.88%	0.163	0.124	50	150	-1.2%	55.5%	0.170	0.100
Alimtiiaz Investment Group	0.059	0.001	1.74%	0.100	0.100	21	60	-9.3%	-21.9%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.180	0.003	1.69%	0.190	0.186	35	198	-3.2%	-4.3%	0.208	0.170
Gulf Bank	0.257	0.003	1.18%	0.257	0.274	44	864	-1.5%	-14.1%	0.338	0.246
Burgan Bank	0.174	0.002	1.16%	0.189	0.203	27	600	-4.4%	-16.6%	0.229	0.168
Integrated Holding	0.461	0.005	1.10%	0.426	0.394	71	117	8.1%	24.6%	0.473	0.321

Bottom 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.117	0.001	0.86%	0.121	0.121	46	532	0.9%	4.5%	0.147	0.099
Boubyan Petrochemical	0.657	0.001	0.15%	0.707	0.760	21	351	-5.1%	-17.9%	0.856	0.654
Mabanee Co.	0.837	0.000	0.00%	0.845	0.793	56	1,102	1.3%	4.6%	0.894	0.680
ALI ALGanim	1.054	-0.006	-0.57%	1.157	0.982	16	289	-9.1%	30.9%	1.287	0.782
Mezzan Holding	0.500	-0.005	-0.99%	0.514	0.447	42	155	-1.6%	27.2%	0.540	0.345

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.903	0.038	4.39%	1.74	13.65	3.91	7,161	-0.3%	-12.0%	11.73	13.03	13.1%	1.6%	1.089	0.838	17.73%
Kuwait Finance House	0.732	0.022	3.10%	1.87	19.06	2.37	10,731	-0.1%	-2.2%	17.00	23.42	13.5%	2.2%	0.805	0.700	26.58%
Boubyan Bank	0.607	0.012	2.02%	2.49	40.17	0.95	2,405	0.7%	-19.4%	3.17	5.25	6.7%	0.8%	0.801	0.579	5.96%
Commercial Bank of Kuwait	0.589	0.000	0.00%	1.64	11.34	4.16	1,114	-14.0%	17.8%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.76%
Gulf Bank	0.257	0.003	1.18%	1.19	12.81	3.75	864	-1.5%	-14.1%	4.13	16.00	9.6%	1.0%	0.338	0.246	2.14%
Burgan Bank	0.174	0.002	1.16%	0.67	17.65	4.43	600	-4.4%	-16.6%	0.49	2.79	3.8%	0.7%	0.229	0.168	1.49%
Ahli United Bank	0.266	0.021	8.57%	0.90	20.32	3.27	599	5.1%	-6.3%	0.45	1.71	4.5%	0.8%	0.300	0.241	1.48%
Warba Bank	0.186	0.004	2.20%	1.01	26.27	1.60	383	0.5%	-18.5%	1.00	5.41	3.9%	0.4%	0.250	0.177	0.95%
Al Ahli Bank of Kuwait	0.222	-0.003	-1.33%	0.72	13.81	3.30	524	-9.0%	-26.1%	0.43	1.92	5.2%	0.6%	0.332	0.211	1.30%
Kuwait International Bank	0.157	0.003	1.95%	0.59	16.32	2.37	241	3.9%	-12.4%	2.63	16.81	3.0%	0.5%	0.195	0.147	0.60%
Total Banking Sector - 10 Companies							24,622			41.04	86.33					60.98%

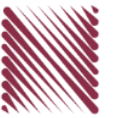
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.657	0.001	0.15%	1.40	12.30	9.15	351	-5.05%	-17.88%	0.49	0.74	11.1%	6.2%	0.856	0.654	0.87%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.415	-0.001	-0.24%	2.27	4.50	25.81	27	5.06%	57.14%	0.00	0.01	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							451			0.49	0.75					1.12%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.500	-0.005	-0.99%	1.48	73.75	2.38	155	-1.6%	27.2%	0.26	0.51	2.0%	1.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-3.7%	-6.4%	0.00	0.01	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							177			0.26	0.52					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.454	0.044	3.12%	10.10	16.87	5.53	320	-1.8%	-23.5%	0.09	0.06	61.1%	7.0%	2.200	1.405	0.79%
Kuwait National Cinema	1.100	0.000	0.00%	1.27	12.31	5.45	102	-4.3%	15.8%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.25%
Oula Fuel Marketing	0.141	-0.003	-2.08%	0.86	12.50	3.47	57	-0.7%	-2.8%	0.01	0.04	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.141	0.000	0.00%	0.81	12.78	3.55	57	0.0%	-5.4%	0.00	0.02	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.107	0.005	4.90%	0.44	NM	0.00	30	5.9%	-1.8%	0.03	0.32	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.021	0.001	2.49%	0.20	1.56	0.00	4	-11.5%	-11.2%	0.12	5.87	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.314	0.050	18.94%	11.55	18.11	0.00	57	-1.9%	219.2%	1.13	3.89	64.9%	1.8%	0.334	0.058	0.14%
Kuwait Resorts	0.072	0.000	0.14%	0.48	12.86	4.03	14	-3.8%	-7.9%	0.01	0.09	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.112	0.002	1.82%	0.91	8.66	5.45	12	-1.8%	0.9%	0.01	0.05	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.172	0.002	1.18%	1.37	11.72	2.67	32	-2.8%	-22.5%	0.10	0.60	12.2%	9.4%	0.230	0.166	0.08%
Kuwait Hotels	0.189	0.000	0.00%	2.01	12.29	0.00	11	-4.5%	6.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.054	-0.006	-0.57%	3.72	12.01	6.51	289	-9.1%	nm	2.14	2.02	35.1%	14.5%	1.287	0.782	0.72%
Total Consumer Services - 13 Companies							989			3.64	12.97					2.45%

DAILY MARKET COVERAGE REPORT

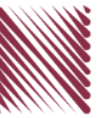
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.265	-0.004	-1.49%	2.52	5.16	12.52	299	-2.9%	-29.5%	0.01	0.04	38.9%	13.6%	0.392	0.258	0.74%
Kuwait Projects Company Holding	0.117	0.001	0.86%	0.68	29.25	0.00	532	0.9%	4.5%	0.99	8.45	1.9%	0.2%	0.147	0.099	1.32%
National Industries Group Holding	0.207	0.005	2.48%	0.99	146.81	2.36	467	3.5%	0.2%	2.18	10.58	0.8%	1.2%	0.240	0.181	1.16%
Boursa Kuwait Securities Co	1.775	0.086	5.09%	6.27	22.69	5.03	356	-4.0%	-13.5%	0.28	0.16	32.3%	19.1%	2.410	1.652	0.88%
GFH Financial Group	0.078	0.001	1.43%	0.93	8.65	6.34	271	-1.9%	2.6%	0.68	8.70	10.5%	1.2%	0.095	0.069	0.67%
National Investments	0.214	0.008	3.88%	0.97	167.19	13.59	171	-6.1%	-9.7%	0.82	3.86	0.5%	0.2%	0.292	0.183	0.42%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	-2.9%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.41%
Alimtiq Investment Group	0.059	0.001	1.74%	0.37	NM	15.65	60	-9.3%	-21.9%	0.09	1.55	-2.0%	-0.6%	0.087	0.053	0.15%
Commercial Facilities	0.156	-0.002	-1.27%	0.51	12.04	10.13	79	-3.7%	-12.8%	0.05	0.35	4.2%	2.4%	0.199	0.153	0.20%
Aayan Leasing and Investment	0.158	0.007	4.64%	1.13	9.27	4.97	105	-1.9%	18.8%	2.08	13.32	12.6%	8.4%	0.171	0.112	0.26%
Kuwait Investment	0.126	0.003	2.44%	0.58	8.93	4.07	66	-2.3%	-17.1%	0.06	0.46	6.6%	4.2%	0.156	0.110	0.16%
Noor Financial Investment	0.170	0.008	4.94%	0.99	2.98	3.09	87	-0.6%	-4.0%	0.15	0.87	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.172	0.006	3.61%	1.29	32.64	2.36	140	-5.5%	52.6%	0.66	3.88	3.7%	3.1%	0.195	0.099	0.35%
Kuwait Financial Centre	0.102	0.002	2.41%	0.51	NM	5.02	51	1.0%	-2.9%	0.02	0.22	-0.9%	0.6%	0.120	0.092	0.13%
Gulf Investment House	0.383	-0.001	-0.26%	3.54	94	0.00	156	-1.0%	-3.0%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.535	0.020	3.88%	3.76	NM	0.00	185	3.3%	124.1%	0.74	1.40	-13.5%	-1.5%	0.567	0.189	0.46%
Kuwait and Middle East Financial Investment	0.085	0.004	4.29%	0.75	NM	0.00	19	-1.6%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.032	-0.001	-1.86%	0.31	NM	0.00	19	4.5%	-11.9%	0.05	1.48	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.047	-0.001	-1.46%	0.49	NM	0.00	38	1.9%	-12.9%	0.10	1.99	-4.8%	-4.7%	0.063	0.036	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.69	27.48	5.00	36	10.0%	3.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.09%
Securities House	0.057	-0.001	-2.40%	0.56	NM	0.00	23	-6.6%	-21.4%	0.01	0.25	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.094	0.004	4.22%	0.54	33.38	11.11	32	0.9%	-8.9%	0.08	0.85	1.6%	0.7%	0.115	0.088	0.08%
First Investment	0.045	0.000	0.00%	0.82	NM	0.00	20	0.7%	-28.5%	0.12	2.59	-64.7%	-30.7%	0.087	0.027	0.05%
Invest BSC Public	0.082	-0.001	-1.20%	0.00	NM	0.00	24	-4.5%	-6.7%	0.01	0.10	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.081	0.001	1.38%	0.81	33.75	6.26	38	-23.6%	-3.6%	0.12	1.43	2.4%	2.3%	0.117	0.072	0.09%
Al Madar Investment	0.082	-0.004	-4.90%	0.76	159.80	0.00	17	-6.2%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.039	0.000	-0.26%	0.61	NM	0.00	8	-15.3%	-35.0%	0.01	0.38	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.056	0.000	0.00%	0.54	8.54	5.36	15	-0.9%	-4.6%	0.01	0.20	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.028	0.001	2.91%	0.84	NM	0.00	12	2.9%	4.0%	0.05	1.67	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.062	0.001	2.13%	0.49	NM	0.00	19	5.6%	-4.0%	0.01	0.08	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.115	0.004	3.60%	0.69	16.31	4.46	26	-5.0%	-10.7%	0.49	4.27	4.2%	2.9%	0.135	0.098	0.06%
Osoul Investment	0.095	-0.001	-0.52%	0.80	5.88	6.26	12	0.0%	-2.5%	0.00	0.01	14.0%	10.9%	0.105	0.072	0.03%
UniCap Investment and Finance	0.046	-0.001	-2.54%	0.52	54.24	0.00	10	12.1%	-24.3%	0.00	0.07	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	14.42	0.00	12	-1.5%	-4.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.177	0.015	9.26%	1.72	59.40	0.00	20	15.7%	4.7%	0.46	2.72	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.201	0.001	0.50%	1.19	8.59	0.00	50	-6.5%	102.8%	2.00	9.87	14.5%	6.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.024	-0.001	-2.08%	0.78	25.00	0.00	4	-2.2%	7.8%	0.00	0.02	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.021	0.005	28.13%	0.69	NM	0.00	7	-8.9%	97.1%	0.22	11.43	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.032	-0.002	-4.99%	0.24	70.43	0.00	6	-5.0%	-14.7%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.120	-0.009	-6.98%	0.31	NM	0.00	4	-3.0%	51.9%	0.01	0.11	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.113	0.003	2.73%	1.21	89.68	0.00	34	-4.2%	1.8%	0.95	8.48	1.6%	1.0%	0.132	0.107	0.08%
Al Deera Holding	0.204	0.000	0.00%	1.49	41.89	0.00	19	2.0%	27.5%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.108	0.001	0.93%	1.34	24.83	0.00	41	3.8%	0.9%	0.21	1.94	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.054	0.001	1.89%	1.05	81.82	0.00	2	-3.7%	-39.9%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,759			13.70	103.81					9.31%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

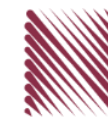


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.40%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	-4.1%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.534	0.018	3.49%	0.72	19.82	0.00	1,363	-4.5%	-25.8%	2.44	4.59	4.1%	2.9%	0.820	0.509	3.38%
Human Soft Holding	3.200	0.084	2.70%	3.90	9.38	12.23	409	2.0%	-4.5%	1.41	0.44	40.5%	32.8%	3.845	2.972	1.01%
Alafco Aviation Lease and Finance	0.167	0.002	1.21%	0.73	NM	0.00	159	-1.8%	-17.7%	0.02	0.11	-16.4%	-3.6%	0.220	0.162	0.39%
Kuwait Cement	0.161	0.006	3.87%	0.61	27.20	3.23	115	0.0%	-27.8%	0.25	1.60	2.2%	1.4%	0.235	0.152	0.28%
Gulf Cable and Electrical Industries Group	1.120	0.031	2.85%	1.04	12.52	5.51	233	-5.0%	-7.8%	1.02	0.93	8.3%	6.4%	1.340	0.999	0.58%
Integrated Holding	0.461	0.005	1.10%	1.92	37.24	3.29	117	8.1%	24.6%	0.47	1.03	5.1%	3.3%	0.473	0.321	0.29%
Kuwait Portland Cement	0.820	-0.001	-0.12%	1.11	13.62	8.53	82	0.4%	0.4%	0.02	0.02	8.3%	6.3%	0.945	0.780	0.20%
United Projects for Aviation Services	0.180	-0.001	-0.55%	0.65	151.26	0.00	68	-5.3%	-11.8%	0.00	0.01	0.4%	0.3%	0.268	0.174	0.17%
Heavy Engineering Industries and Shipbuilding	0.757	0.015	2.02%	1.97	22.42	2.70	136	2.9%	23.5%	0.41	0.55	8.9%	3.6%	0.785	0.566	0.34%
National Industries	0.166	0.000	0.00%	0.69	15.59	6.02	60	-2.4%	-14.4%	0.03	0.20	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.249	0.000	0.00%	0.95	10.70	8.03	30	-1.6%	-16.2%	0.01	0.03	9.1%	5.4%	0.324	0.238	0.07%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.75	63.03	0.00	45	-3.7%	-32.3%	0.00	0.00	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.434	0.014	3.33%	1.45	7.12	7.14	74	0.9%	-4.4%	0.45	1.05	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.052	0.001	2.54%	0.38	NM	0.00	14	-2.6%	-10.7%	0.00	0.01	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.171	0.009	5.56%	0.93	11.69	7.41	17	-0.6%	6.2%	0.01	0.08	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.031	-0.001	-2.82%	0.26	NM	0.00	7	-7.5%	-6.1%	0.00	0.11	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.085	0.002	2.17%	0.71	11.40	6.02	14	0.4%	5.3%	0.00	0.01	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.105	0.002	1.94%	0.57	6.30	6.47	18	-3.7%	1.1%	0.11	1.03	9.2%	6.4%	0.123	0.080	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	-0.001	-0.60%	0.98	11.59	0.00	7	0.0%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.310	0.005	1.64%	0.98	9.27	5.90	47	0.0%	-5.5%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,044			6.67	11.90					7.54%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

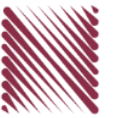


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.799	0.000	0.00%	1.76	10.52	3.00	510	0.6%	77.2%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.26%
Al Ahleia Insurance	0.604	0.000	0.00%	1.01	7.47	6.62	131	-0.2%	21.3%	0.00	0.00	13.4%	5.4%	0.720	0.475	0.32%
Kuwait Insurance	0.467	-0.003	-0.64%	0.64	2.31	8.51	86	5.2%	-10.9%	0.00	0.00	NULL	NULL	0.627	0.434	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.24%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.001	1.00%	0.73	7.21	5.67	24	0.1%	16.9%	0.00	0.02	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.054	0.000	-0.37%	0.63	34.49	0.00	6	-16.6%	18.2%	0.00	0.01	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.026	0.000	0.00%	0.68	44.74	0.00	3	13.8%	4.1%	0.00	0.05	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							887			0.01	0.08					2.20%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.707	0.007	1.00%	1.66	8.92	7.14	69	-1.2%	-10.4%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.17%
Independent Petroleum Group	0.415	-0.007	-1.66%	0.76	9.57	7.11	75	-1.5%	-18.6%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.19%
Burgan for Well Drilling Trading and Maintenance	0.095	-0.002	-1.55%	0.33	8.13	0.00	25	4.1%	-17.4%	0.01	0.06	4.2%	1.4%	0.133	0.093	0.06%
Energy House Holding	0.048	-0.005	-9.43%	0.53	NM	0.00	2	-9.4%	160.4%	0.00	0.01	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senergy Holding	0.035	0.000	-0.29%	0.73	NM	0.00	7	-2.7%	-22.7%	0.01	0.35	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							184			0.02	0.43					0.46%

DAILY MARKET COVERAGE REPORT

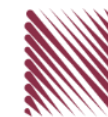
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.837	0.000	0.00%	1.87	17.47	1.58	1,102	1.3%	4.6%	0.82	0.98	11.1%	5.5%	0.894	0.680	2.73%
Salhia Real Estate	0.427	0.010	2.40%	1.38	14.86	3.43	235	2.4%	-12.6%	0.58	1.38	9.6%	3.7%	0.550	0.409	0.58%
Commercial Real Estate	0.100	0.000	0.30%	0.62	18.21	2.92	178	1.1%	4.1%	0.38	3.82	3.4%	2.0%	0.111	0.092	0.44%
National Real Estate	0.069	0.002	2.53%	0.31	13.97	0.00	129	-4.7%	-44.8%	0.14	2.07	2.3%	1.6%	0.156	0.066	0.32%
Tamdeen Real Estate	0.360	-0.003	-0.83%	0.64	9.47	3.31	145	-4.5%	-2.7%	0.00	0.00	7.0%	3.8%	0.405	0.305	0.36%
Kuwait Real Estate	0.163	0.003	1.88%	1.16	15.01	1.82	150	-1.2%	55.5%	1.04	6.38	7.9%	2.9%	0.170	0.100	0.37%
United Real Estate	0.049	0.001	2.30%	0.34	204.17	0.00	64	-1.2%	-22.3%	0.03	0.57	0.5%	0.2%	0.080	0.047	0.16%
First Dubai for Real Estate Development	0.041	0.003	7.63%	0.43	NM	0.00	30	4.2%	-16.2%	0.03	0.78	-6.8%	-5.4%	0.059	0.035	0.07%
Al Mazaya Holding	0.055	0.001	1.10%	0.77	NM	0.00	34	-1.1%	17.1%	0.65	11.76	-70.8%	-19.6%	0.061	0.035	0.08%
Ajial Real Estate Entertainment	0.262	0.013	5.22%	0.40	11.66	1.91	53	-0.4%	-4.8%	0.00	0.01	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.084	0.002	2.32%	0.49	9.98	6.10	28	-0.7%	5.0%	0.87	10.60	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.129	0.004	3.20%	2.70	8.42	0.00	42	14.2%	111.5%	0.28	2.21	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.074	0.001	0.82%	0.50	6.61	6.86	31	-2.1%	-4.9%	0.03	0.36	7.7%	5.8%	0.084	0.061	0.08%
Al Argan International Real Estate	0.072	-0.001	-1.37%	0.24	NM	0.00	18	-1.2%	-22.6%	0.06	0.80	-1.5%	-0.5%	0.101	0.070	0.05%
Al-Enmaa Real Estate	0.051	0.000	0.00%	0.55	21.79	0.00	23	-3.4%	-14.3%	0.00	0.00	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.086	0.001	0.59%	0.62	13.44	7.06	21	-3.4%	-26.3%	0.02	0.23	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.059	-0.001	-1.33%	0.72	10.10	8.33	34	6.5%	5.5%	0.00	0.01	7.2%	4.2%	0.070	0.047	0.08%
Dalqan Real Estate	0.150	-0.004	-2.60%	1.43	48.54	1.91	9	-3.2%	-33.5%	0.01	0.04	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.044	0.000	0.92%	0.91	7.96	0.00	25	25.4%	91.3%	0.47	10.57	12.1%	6.0%	0.045	0.021	0.06%
Tijara and Realestate Investment	0.053	0.001	1.73%	0.48	14.74	7.69	20	3.1%	-1.1%	0.00	0.03	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.048	0.000	0.85%	0.46	4.90	0.00	17	-7.8%	33.6%	0.09	1.88	8.9%	2.6%	0.065	0.033	0.04%
Aqar Real Estate Investments	0.060	0.003	5.26%	0.49	19.74	3.51	14	0.0%	-5.4%	0.01	0.18	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.062	0.001	1.14%	0.69	4.36	0.00	11	0.3%	13.7%	0.01	0.21	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.084	-0.001	-0.94%	0.73	9.71	9.43	9	-5.6%	-23.6%	0.02	0.28	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.46	NM	0.00	7	1.0%	-1.3%	0.00	0.00	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.04	NM	0.00	6	-4.6%	0.0%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.016	0.001	5.96%	0.28	NM	0.00	4	2.6%	-23.8%	0.05	3.22	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.179	0.012	7.19%	1.93	NM	0.00	18	2.9%	100.4%	0.05	0.25	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.032	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.000	0.36%	0.44	16.85	0.00	3	-12.6%	3.3%	0.03	1.13	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.048	0.000	0.00%	0.26	26.39	0.00	7	11.0%	-20.8%	0.00	0.00	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,492			5.67	59.77					6.17%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.087	0.007	8.75%	0.78	NM	0.00	9	13.9%	-9.1%	0.00	0.01	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.78	NM	0.0%	9			0.00	0.01	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.500	0.038	8.23%	1.75	10.30	7.58	2,164	2.7%	-11.2%	8.97	18.33	17.3%	5.4%	0.629	0.455	5.36%
Kuwait Telecommunications	0.558	0.006	1.09%	2.45	16.29	5.43	557	2.0%	-4.6%	0.26	0.47	15.2%	8.1%	0.793	0.532	1.38%
National Mobile Telecommunications	1.210	0.010	0.83%	1.05	7.30	5.83	606	-0.1%	4.4%	0.03	0.02	15.0%	8.0%	1.295	0.877	1.50%
Hayat Communications	0.081	-0.002	-2.41%	0.76	NM	0.00	7	-1.2%	35.2%	0.00	0.04	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,334			9.27	18.86					8.26%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.003	1.69%	1.63	14.52	6.78	198	-3.2%	-4.3%	0.07	0.38	12.4%	2.9%	0.208	0.170	0.49%
Total Utilities - 1 Company							198			0.07	0.38					0.49%

Total Market 150 Companies				1.63	31.20	4.22	40,379			80.85	295.82					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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